SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

OMB Number: 3235-0104 Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* <u>CAMPBELL WILLIAM V</u> | | | . Date of Event Requiring Staten Month/Day/Year 0/02/2012 | nent | 3. Issuer Name and Ticker or Trading Symbol <u>GSV Capital Corp.</u> [GSVC] | | | | | | |
|--|---|-------|--|--------------------|--|----------------------------|---|---|--|---|---|
| (Last) C/O GSV CAI | Last) (First) (Middle) C/O GSV CAPITAL CORP. | | | | 4. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner | | | | 5. If Amendment, Date of Original Filed (Month/Day/Year) | | |
| 2965 WOODSIDE ROAD | | | | | | Officer (give title below) | Other (specify below) | | 6. Individual or Joint/Group Filing (Check Applicable Line) | | |
| (Street) WOODSIDE | СА | 94062 | | | | | | | Х | | y One Reporting Person y More than One erson |
| (City) | (State) | (Zip) | | | | | | | | | |
| Table I - Non-Derivative Securities Beneficially Owned | | | | | | | | | | | |
| 1. Title of Security (Instr. 4) | | | | | 2. Amount of Securities Beneficially Owned (Instr. 4) | | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | | 4. Nature of Indirect Beneficial Ownership (Instr. 5) | | |
| Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | |
| 1. Title of Derivative Security (Instr. 4) | | | 2. Date Exercisable an Expiration Date (Month/Day/Year) | | nd 3. Title and Amount of Secur Underlying Derivative Secur | | | 4. Conversion or Exercise Price of | | 5. Ownership Form: Direct (D) | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
| Explanation of Re | | | Date Exercisable | Expiration Date | n Title | 3 | Amount or Number of Shares | Derivati Security | ve | Direct (D) or Indirect (I) (Instr. 5) | |

No securities are beneficially owned.

/s/ William V. Campbell

10/05/2012 ** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.