

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):

March 14, 2014 (March 13, 2014)

GSV CAPITAL CORP.

(Exact name of registrant as specified in its charter)

Maryland

(State or other jurisdiction
of incorporation)

1-35156

(Commission File Number)

27-4443543

(I.R.S. Employer Identification No.)

2925 Woodside Road

Woodside, CA 94062

(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: **(650) 235-4769**

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02 Results of Operations and Financial Condition.

On March 13, 2014, the Company conducted a conference call to discuss its financial results for the fiscal quarter and year ended December 31, 2013. A copy of the slides used in the presentation during the conference call is included as Exhibit 99.1 to this Form 8-K.

The information disclosed under this Item 2.02, including Exhibit 99.1 hereto, is being furnished and shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and shall not be deemed incorporated by reference into any filing made under the Securities Act of 1933, as amended, except as expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits.

- (a) Not applicable.
- (b) Not applicable.
- (c) Not applicable.
- (d) Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
99.1	GSV Capital Corp. Earnings Conference Call Presentation

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 14, 2014

GSV CAPITAL CORP.

By: /s/ Stephen D. Bard
Stephen D. Bard
Chief Financial Officer, Chief Compliance
Officer, Treasurer and Corporate Secretary



GSV Capital Corp.

Fourth Quarter and Fiscal Year 2013

GSV financial data as of 12/31/13; market data as of 3/12/14

 **GSV**
Asset Management

Invest in tomorrow's stars. Today.

Forward Looking Statements

This presentation contains forward looking statements that involve substantial risks and uncertainties. All forward-looking statements included in this presentation are made only as of the date hereof and are subject to change without notice. Actual outcomes and results could differ materially from those suggested by this presentation due to the impact of many factors beyond the control of GSV Capital Corp. ("GSVC"), including those listed in the "Risk Factors" section of our filings with the Securities and Exchange Commission ("SEC"). Any such forward-looking statements are made pursuant to the safe harbor provisions available under applicable securities laws and GSVC assumes no obligation to update or revise any such forward-looking statements unless required by law.

Certain information discussed in this presentation (including information relating to portfolio companies) was derived from third party sources and has not been independently verified and, accordingly, GSVC makes no representation or warranty in respect of this information.

The following slides contain summaries of certain financial and statistical information about GSVC. The information contained in this presentation is summary information that is intended to be considered in the context of our SEC filings and other public announcements that we may make, by press release or otherwise, from time to time. We undertake no duty or obligation to publicly update or revise the information contained in this presentation unless required by law. In addition, information related to past performance, while helpful as an evaluative tool, is not necessarily indicative of future results, the achievement of which cannot be assured. You should not view the past performance of GSVC or any of its portfolio companies, or information about the market, as indicative of GSVC's or any of its portfolio companies' future results. The performance data stated herein may have been due to extraordinary market conditions, which may not be duplicated in the future. Current performance may be lower or higher than the performance data quoted. This presentation does not constitute an offer to sell or the solicitation of an offer to buy any securities of GSVC.

Top 10 Positions = 80.9% of Net Assets

	Investment	Fair Value (\$M)	% of Net Assets
1	 twitter	\$102.8	35.7%
2	 Palantir	\$33.8	11.8%
3	 Dropbox	\$15.9	5.5%
4	 coursera	\$14.5	5.0%
5	Control 	\$13.3	4.6%
6	 2U	\$11.3	3.9%
7	 SOLEXEL	\$11.3	3.9%
8	 Avenues THE WORLD SCHOOL	\$10.0	3.5%
9	 curious.com	\$10.0	3.5%
10	 PayNearMe	\$10.0	3.5%

Equities and the IPO Market

IPO Dashboard

	Last Week	1 Month	3 Months	YTD	52 Week
# of IPOs	4	15	52	42	215
Avg. Total Proceeds	\$92	\$78	\$238	\$175	\$228
% Priced Above Range	25%	13%	17%	14%	21%
% Priced In Range	50%	53%	60%	57%	53%
% Priced Below Range	25%	33%	23%	29%	25%
Avg. 1-Day Pop	26%	14%	19%	17%	19%
Performance	26%	25%	47%	39%	26%

We continue to be BULLISH on equities overall, and in particular for leading growth companies.

- 1. Persistent imbalance for equities.**
- 2. Attractive absolute and relative valuations.**
- 3. Strong growth fundamentals.**

IPO Data as of 3/9/14, Source: GSViQ

New Additions to Portfolio



Ozy Media Thesis

Ozy is building the iconic media brand for the Change Generation by producing future-orientated content on unconventional and undiscovered trends rather than stale news stories that are covered by other existing news outlets.

Curious.com Thesis

"Learning as a lifestyle" is becoming the new norm, driven by mobile device proliferation, ubiquitous broadband, and advances in content curation and delivery technology.



JAMF Thesis

As Apple products have become more prominent in the business and educational environments, JAMF is well-positioned to become the go-to platform for IT administrators operating in the space.

ePals Thesis

Social learning has gone global, and students and teachers will benefit from ubiquitous access to the best curriculum, materials and technology. We expect that natively collaborative applications that use a global community of learners—such as the type ePals has built—will enjoy extraordinary network effects.



PayNearMe Thesis

PayNearMe is the leading cash-based payments platform, allowing consumers to pay their rent, utility bills and loans, buy tickets online, through an existing presence in over 17,000 Family Dollar, 7-Eleven, and ACE Cash Express stores.

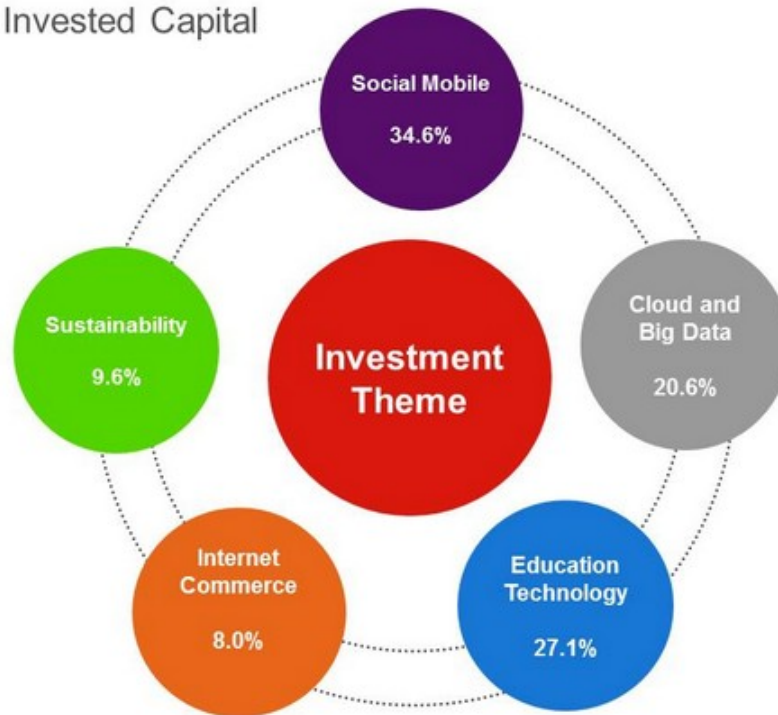
Knewton Thesis

The shift to digital and online is enabling what many educators consider to be the "Holy Grail" of learning—personalized, adaptive instruction and assessment. Knewton's personalized learning system has the potential to be the engine that powers this change.



Key Investment Themes

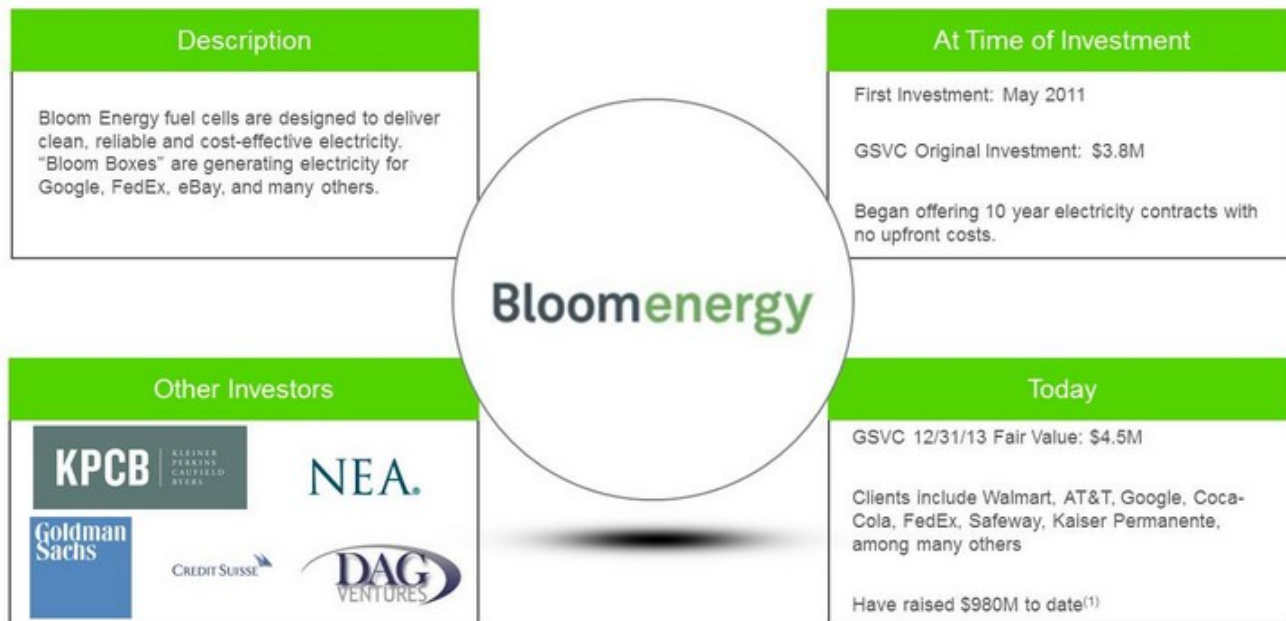
as a Percent of Invested Capital



Sustainability – Solexel



Sustainability – Bloom Energy



(1) Crunchbase, 2014.

GSV Financial Highlights

for the year ended December 31, 2013

	Dollars	Dollars per Share (Basic)
Net Operating Expenses	(\$22,034,924)	(\$1.14)
Net Realized Loss	(\$21,706,021)	(\$1.12)
Unrealized Appreciation	\$87,445,149	\$4.52
Deferred Tax Liability	(\$8,320,561)	(\$0.43)
Net Increase in Net Assets	\$35,383,643	\$1.83

Thank You.

