

<b>OMB APPROVAL</b>	
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**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP**

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Moe Michael T.</u>  (Last) (First) (Middle) <u>C/O GSV CAPITAL CORP.</u> <u>2925 WOODSIDE ROAD</u>  (Street) <u>WOODSIDE CA 94062</u>  (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>GSV Capital Corp. [ GSV ]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  <input checked="" type="checkbox"/> Director 10% Owner  <input checked="" type="checkbox"/> Officer (give title below) Other (specify below)  <p style="text-align: center;"><b>CEO</b></p>
	3. Date of Earliest Transaction (Month/Day/Year) <u>05/23/2012</u>	
	4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Individual or Joint/Group Filing (Check Applicable Line)  <input checked="" type="checkbox"/> Form filed by One Reporting Person  <input type="checkbox"/> Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock								15,245	D	
Common Stock	05/23/2012		P		1,946	A	\$11.9095	1,946 <sup>(1)</sup>	I	By GSV X Fund, LP
Common Stock	05/30/2012		P		860	A	\$10.84	2,806 <sup>(1)</sup>	I	By GSV X Fund, LP
Common Stock	05/31/2012		P		436	A	\$10.45	3,242 <sup>(1)</sup>	I	By GSV X Fund, LP
Common Stock	11/19/2012		P		1,154	A	\$7.08	4,396 <sup>(1)</sup>	I	By GSV X Fund, LP
Common Stock	03/18/2014		P		3,193	A	\$11.781	7,589 <sup>(1)</sup>	I	By GSV X Fund, LP
Common Stock	03/19/2015		P		1,000	A	\$9.468	8,589 <sup>(1)</sup>	I	By GSV X Fund, LP

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date					

**Explanation of Responses:**

1. These shares are held by GSV X Fund, LP ("GSV X"). The reporting person has a limited partnership interest in GSV X and is the Chief Executive Officer, Chief Investment Officer and majority owner of GSV Asset Management, LLC ("GSV Asset Management"), which is the general partner of GSV X. The reporting person disclaims beneficial ownership of the securities held by GSV X, except to the extent of his pecuniary interest, if any, in such securities by virtue of his interest in GSV Asset Management and his limited partnership interest in GSV X.

/s/Michael T. Moe

08/28/2015

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.